

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

1380/25

FORM D

	SEC USE ONLY	
Prefix	Serial	
	1	
!	DATE RECEIVED	

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION	Prefix Serial DATE RECEIVED
Name of Offering (check if this is an amendment and name has changed, and indicate change.) Private Placement of Limited Partnership Interests of CORRIENTE OFFSHORE PARTNERS, L.P.	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE	
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	07074393
Enter the information requested about the issuer	01014000
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) CORRIENTE OFFSHORE PARTNERS, L.P.	
201 Main Street, Suite 1800, Fort Worth, Texas 76102	ne Number (Including Area Code) (817) 870-0400
Address of Principal Business Operations (No. and Street, City, State, Zip Code) Telephone Number (Including different from Executive Offices)	ng Area Code)
Brief Description of Business Investment Partnership	
Type of Business Organization	
corporation Imited partnership, already formed	other (please specify)
business trust Limited partnership, to be formed	
Actual or Estimated Date of Incorporation or Organization: Month Year 0 6	
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: FN	PROCESSED
CN for Canada; FN for other foreign jurisdiction)	AUG 0 9 2007
GENERAL INSTRUCTIONS	(=::==================================
Federal: Who Must File: All issuers making an offering of accurities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et acq. or 15 U.S.C. 77	THOMSON FINANCIAL
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or	
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.	
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photo ignatures.	
information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes the changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.	reto, the information requested in Part C, and any materi
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a pre mount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of ATTENTION	condition to the claim for the exemption, a fee in the prop
Failure to file notice in the appropriate states will not result in a loss of the federal exemption the appropriate federal notice will not result in a loss of an available state exemption predicated on the filing of a federal notice.	

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (2-97)

_		· · · · · · · · · · · · · · · · · · ·	A. BASIC IDENTIFI	CATION DATA		
2.	Enter the information r	equested for the fo	ollowing:			
x x x	Each beneficial owner issuer;	having the power	has been organized within the p to vote or dispose, or direct the rporate issuers and of corporate	vote or disposition of, 10% of		
X	Each general and mana	ging partner of pa	rtnership issuers.	general and managing partner	s or partnership is	sucis, and
Ch	neck Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	Director	☑ General and/or Managing Partner
	ll Name (Last name first,					
	rriente Offshore Capita				 	
	isiness or Residence Addr 1 Main Street, Suite 180		Street, City, State, Zip Code) exas 76102			
_	eck Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
Нε	ll Name (Last name first, art, Mark L., Director of	General Partner				
	siness or Residence Addr 1 Main Street, Suite 180		Street, City, State, Zip Code)			
_	eck Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Fu	ll Name (Last name first,	if individual)				
Bu	siness or Residence Addr	ess (Number and	Street, City, State, Zip Code)			
Ch	eck Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Fu	ll Name (Last name first,	if individual)				
Bu	siness or Residence Addr	ess (Number and	Street, City, State, Zip Code)		. .	
Ch	eck Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Fu	ll Name (Last name first,	if individual)		 ··· ·		
Bu	siness or Residence Addr	ess (Number and	Street, City, State, Zip Code)			
Ch	eck Box(es) that Apply;	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Fu	Il Name (Last name first,	if individual)				
Bu	siness or Residence Addr	ess (Number and !	Street, City, State, Zip Code)		· · · · · · · · · · · · · · · · · · ·	
Ch	eck Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Fu	Il Name (Last name first,	if individual)				
Bu	siness or Residence Addr	ess (Number and S	Street, City, State, Zip Code)			

						B. IN	IFORM	1ATIO	N ABC	UT O	FFERI!	NG		
1. H	as the iss	uer sold			er intend lso in Ap							ng?	Yes	No ⊠
2. W	What is the minimum investment that will be accepted from any individual? \$ 250,000.00													,000.00
3. D	Does the offering permit joint ownership of a single unit: Yes No													
in of re (5 fo	indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.													
Full Name (Last name first, if individual)														
Busine	ss or Res	idence /	Address	(Numbe	r and St	reet, Cit	y, State,	Zip Coo	ie)	•				
Name	of Associ	iated Bro	oker or I	Dealer										
	n Which													
(Check [AL]	"Ali Sta [AK]	tes" or c	neck inc [AR]	IVIGUAI [CA]	States).	[CT]	(DE)	[DC]	[FL]	[GA]	(HI)	[ID]		All States
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[FL] [MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RJ]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	(PR)		
Full Na	me (Las	t name f	īrst, if in	idividua	l)	_								
Busine	ss or Res	idence A	Address	(Numbe	r and Str	reet, Cit	y, State,	Zip Coo	ie)					
Name (of Associ	ated Bro	oker or I	Dealer										
	n Which													All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI]	(ID)	·····	An States
[IL]	(IN)	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Na	me (Las	t name f	irst, if in	dividua	l)									
Busine	ss or Res	idence /	Address	(Numbe	r and Str	reet, City	y, State,	Zip Coo	le)					<u> </u>
Name (of Associ	ated Bro	oker or I	Dealer										
	n Which													
(Check	"All Sta	tes" or c	heck inc	lividual	States)	•••••••	**********		••••••		••••••••••	***************************************		All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	(NH)	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	(TX)	(UT)	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security	(Aggregate Offering Price	A	mount Already Sold
	Debt	\$		\$	0
	Equity	\$_ \$		\$	0
	☐ Common ☐ Preferred			_	
	Convertible Securities (including warrants)	æ	0	¢	0
	Partnership Interests.		0 58,402,550.09	Ψ <u></u> _	58,402,550.09
	Other (Specify)	ه. ع-	0	φ <u> </u>	0
	Total	- €	58,402,550.09	-₽_	58,402,550.09
	Answer also in Appendix, Column 3, if filing under ULOE	⊅_	30,402,330.03	. _	30,402,330.03
	Answer also in Appendix, Column 5, it thing under Ococ				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero."			•	
			Number Investors	Ţ	Aggregate Oollar Amount of Purchases
	Accredited Investors		29	\$_	58,402,550.09
	Non-accredited Investors		0	\$_	0
	Total (for filings under Rule 504 only)		N/A	\$_	N/A
	Answer also in Appendix, Column 4, if filing under ULOE				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.				
	Type of offering		Type of Security	Ι	Oollar Amount Sold
	Rule 505		N/A	\$_	N/A
	Regulation A		N/A	\$_	N/A
	Rule 504		N/A	\$_	N/A
	Total		N/A	\$_	N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securithis offering. Exclude amounts relating solely to organization expenses of the issuer. The information be given as subject to future contingencies. If the amount of an expenditure is not known, furnish estimate and check the box to the left of the estimate.	ation an	may		
	Transfer Agent's Fees			\$_	.0
	Printing and Engraving Costs			\$_	0
	Legal Fees		X	\$_	10,000
	Accounting Fees			\$_	0
	Engineering Fees			\$_	0
	Sales Commissions (specify finder's fees separately)			\$_	0
	Other Expenses (identify)	••••		\$_	0
	Total		X	\$_	10,000

	b. Enter the difference between the aggregate offering price given in response to Part C-Question 1 and total expenses furnished in response to Part C-Question 4.a. This difference is the "adjusted gross proceeds to the issuer."			\$_58,392,550.09	
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C-Question 4.b. above.				
		O Dir	rments to efficers, ectors, & effiliates	Payments To Others	
	Salaries and fees	\$		\$	
	Purchase of real estate	\$		\$	
	Purchase, rental or leasing and installation of machinery and equipment	S		\$	
	Construction or leasing of plant buildings and facilities	S		\$	
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	\$		\$	
	Repayment of indebtedness	\$		\$	
	Working capital	\$		\$	
	Other (specify) (investments)	\$	⊠	\$ <u>58,392,550.09</u>	
	Column Totals	\$	X	\$_58,392,550.09	
	Total Payments Listed (column totals added)		\$ <u>58.3</u>	392,550.09	
	D. FEDERAL SIGNATURE				
ign	issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is ature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, rmation furnished by the issuer to any non-accredited investor pursuant to paragraph (b) (2) of Rule 502.	filed un apon wi	der Rule 50 itten reques	95, the following st of its staff, the	
Iss	uer (Print or Type) Signature Date				
Co	rriente Offshore Partners, L.P. August	<u>0</u> ,200	07		
Na	me of Signer (Print or Type) Title of Signer (Print or Type)				
Jar	nes Haddaway Director of Corriente Offshore Capital Management, Inc., C	General	Partner		
	ATTENTION				
_	Intentional misstatements or omissions of fact constitute federal criminal violations	. (See	18 U.S.C.	1001).	

	·	E. STATE SIGNATURE									
1.		resently subject to any of the disqualification prov		Yes	No ⊠						
	See Appendi	x, Column 5, for state response.									
2.	2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.										
3.	The undersigned issuer hereby undertakes to offerees.	o furnish to the state administrators, upon written	request, information f	urnished by t	he issuer to						
4.		ssuer is familiar with the conditions that must be s which this notice is filed and understands that the at these conditions have been satisfied.									
	e issuer has read this notification and knows t dersigned duly authorized person.	he contents to be true and has duly caused this not	tice to be signed on its	s behalf by the	e						
Iss	uer (Print or Type)	Signature	Date								
Со	rriente Offshore Partners, L.P.	August 6, 2007									
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)									
Jar	James Haddaway Director of Corriente Offshore Capital Management, Inc., General Partner										

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1		2	3		4			5
	non-action investor (Par	to sell to credited s in State rt B- m 1)	Type of security and aggregate offering price offered in state (Part C- Item 1)	Туре	te	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	
AL								
AK								
AZ								
AR						-		
CA								
со								
СТ								
DE								
DC								
FL		No	Limited Partnership Interests \$2,000,000	1	\$2,000,000	0	\$0	No
GA								
ні								
ID								
IL								
IN								
IA								
KS								
ку								
LA					-			
ME								
MD								
MA								
МІ							- .	
MN								
MS								

APPENDIX

1		2	3		5			
	non-actinvestor (Par	to sell to credited s in State rt B- n 1)	Type of security and aggregate offering price offered in state (Part C- Item 1)	Туре	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	
MO	168	140	interests	investors	Aitouix	tilvestors	Amount	
MT								
NE NE								
NV						<u> </u>		
NH								
NJ								
NM								
NY								
NC				:: 				
ND								
ОН								
ок		No	Limited Partnership Interests \$2,500,000	1	\$2,500,000	0	\$0	No
OR			, ,					
PA		No	Limited Partnership Interests \$500,000	1	\$500,000	0	\$0	No
RI								
SC								
SD								
TN								
TX		No	Limited Partnership Interests \$14,532,550.09	8	\$14,532,550.09	0	\$0	No
UT								
VT								
VA								
WA 1474133 10 DO					9 - f 0			

APPENDIX

1		2	3		4					
j	non-actinvestor (Pa	to sell to credited s in State rt B- m 1)	Type of security and aggregate offering price offered in state (Part C- Item 1)	Туре	of investor and amour (Part C-Iten			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount			
wv										
WI										
WY										
PR										

